

EUWID Price Watch Italy

July 2022

Prices in € per tonne free delivered unless otherwise stated	July 2022	June 2022	July 2021
Recovered paper (prices ex works)			
Mixed paper and board (1.02)	180 - 200	185 - 200	155 - 170
Supermarket corrugated paper and board (1.04)	180 - 200	190 - 205	160 - 170
Old corrugated containers (1.05)	190 - 215	205 - 220	165 - 180
New shavings of corrugated board (4.01)	200 - 225	210 - 225	190 - 205
Magazines (1.06)	265 - 290	250 - 270	180 - 195
Newspapers (2.01)	250 - 280	235 - 265	190 - 200
White woodfree letters (3.05)	420 - 435	400 - 420	260 - 280
White newsprint (3.14)	410 - 425	390 - 410	250 - 280
White woodfree shavings (3.18)	530 - 545	510 - 530	405 - 420
Fine paper			
Woodfree uncoated			
Copy paper 80 g A4 B grade	1,130 - 1,270	1,130 - 1,220 ¹⁾	750 - 800
Copy paper 80 g A4 C grade	1,060 - 1,200	1,060 - 1,150 ¹⁾	700 - 730
Offset sheets 80 g	1,130 - 1,280	1,130 - 1,230 ¹⁾	720 - 750
Offset reels 80 g	1,090 - 1,230	1,090 - 1,180 ¹⁾	670 - 700
Woodfree coated			
Sheets, double coated, 100 g	1,100 - 1,260	1,100 - 1,210 ²⁾	710 - 760
Reels, double coated, 100 g	1,050 - 1,200	1,050 - 1,150 ²⁾	630 - 670
Publication paper			
Standard newsprint 45 g	790 - 850	720 - 780 ²⁾	445 - 480
Standard newsprint 42 g	800 - 860	735 - 790 ²⁾	455 - 490
Improved newsprint ISO 68, 52 g	820 - 870	750 - 800 ²⁾	475 - 510
LWC offset 60 g	950 - 1,050	880 - 1,030 ³⁾	560 - 600
LWC rotogravure 60 g	960 - 1,070	900 - 1,040 ³⁾	580 - 610
SC offset 56 g (A)	860 - 910	810 - 870 ³⁾	480 - 510
SC rotogravure 56 g (A)	860 - 920	810 - 880 ³⁾	490 - 520
SC offset 52 g (A)	870 - 930	820 - 880 ³⁾	490 - 520
SC rotogravure 52 g (A)	870 - 940	820 - 890 ³⁾	500 - 530
Corrugated case material			
Primary fibre corrugated case material			
Unbleached kraftliner 175 g+, European quality	870 - 930	890 - 930	680 - 720
White-top kraftliner 140 g, European quality	940 - 990	940 - 990	750 - 800
Recycled corrugated case material			
Recycled fluting, European quality	690 - 720	720 - 750	490 - 510
Testliner II, European quality	720 - 750	750 - 780	520 - 540
Testliner III, European quality	700 - 730	730 - 760	500 - 520
White-top testliner, grade C, 140 g, European quality	740 - 770	760 - 790	510 - 540
Medium, Italian quality	650 - 670	670 - 700	445 - 455
Testliner IV, Italian quality	660 - 680	680 - 710	455 - 470
Cartonboard			
GD II	870 - 960 ⁴⁾	870 - 960 ⁴⁾	550 - 630
GD III	830 - 910 ⁴⁾	830 - 910 ⁴⁾	510 - 590
GC II	1,220 - 1,330 ⁴⁾	1,220 - 1,330 ⁴⁾	940 - 1,080

¹⁾ Some producers impose additional energy surcharges of up to €120/t.²⁾ Some producers impose additional energy surcharges of up to €100/t.³⁾ Some producers impose additional energy surcharges of up to €80/t.⁴⁾ A few producers impose additional surcharges.© 2022 EUWID Europäischer Wirtschaftsdienst GmbH
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will order a bit more paper in the days and weeks right after higher prices are revealed in order to stock on cheaper paper. Given the prevailing cost situation at paper mills and the necessity of further price hikes, a few manufacturers said that they would not accept excessively large orders

or orders with extended lead times that simply served to build up inventories.

More critical market players do think that these latest plans for price increases will have the opposite effect and will further slow demand after the summer, if not sooner. Critics also feel that the new

price hikes will likely not go through as smoothly as the latest two or three rounds. The industry simply lacked the bolstering it needed from the demand side, one wholesaler commented to EUWID.

In this vein, another contact reported that Euro-

► continued on page 4